

Today's Date (MM/DD/YYYY) (To be returned within 30 Days)	
Medical Record #:	
Guarantor #:	
Referred By:	
Applicant's Name: (First, Middle, Last)	

 Financial Assistance Application Send to: Gundersen Health System, ATTN: CFS/NCA3-01 1900 South Ave., La Crosse, WI 54601 financialassistance@gundersenhealth.org
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HEALTH INSURANCE If yes, please provide information and copy of insurance card	
Insurance Co Name and Address:	Policy Number:

SERVICE LOCATION	
☐ Emplify by Gundersen Lutheran Medical Center/Clinics	☐ Emplify by Gundersen St. Joseph's Hospital and Clinics
☐ Emplify by Gundersen Boscobel Area Hospital and Clinics	☐ Emplify by Gundersen Tri-County Hospital and Clinics
☐ Emplify by Gundersen Palmer Lutheran Hospital and Clinics	☐ Emplify by Gundersen Moundview Hospital and Clinics
☐ Emplify by Gundersen St. Elizabeth's Hospital and Clinics	

PLEASE CHECK ALL BOXES BELOW THAT APPLY AND PROVIDE SUPPORTING DOCUMENTATION	
☐ Medicaid Eligible, but not for date of service or for non-covered service	☐ Deceased with no estate
☐ Homeless – Explain:	☐ Incarceration in penal institution

PLEASE ATTACH COPIES OF THE FOLLOWING REQUIRED DOCUMENTATION, THEN COMPLETE AND SIGN THE APPLICATION	
☐ Copies of 401K/Retirement/CD/etc. Statements	☐ Submit a letter describing your financial situation
☐ Copies of pay stubs for 30 Days for all income reported	☐ Copies of Social Security Benefits (if applicable)
☐ Copies of unemployment statements for 30 days	☐ Copies of checking and savings bank statement(s)for 30 days
☐ Copies of property tax statement	☐ Copies of mortgage balance statement
Filed Federal income taxes? To request a copy of your taxes, please call 1-800-829-1040 ☐ Yes – Please send the most recent Federal income tax returns and supporting schedules. ☐ No – Please explain why:	

I have applied for or will apply for federal or state medical assistance ☐ Yes ☐ No – Over income ☐ No – Other reason, why?
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EMAIL PREFERENCE:	
I understand that unencrypted email is not a secure form of communication and that there is some risk that the information contained in emails may be misdirected, accessed, or intercepted by unauthorized third parties. I request that Emplify by Gundersen Health System communicate information related to this Financial Assistance Application with me via email. I understand that I can revoke this request at any time.	☐ Yes ☐ No Email Address:

PATIENT/RESPONSIBLE PARTY			
Please check one: ☐ Single ☐ Married ☐ Widowed ☐ Divorced ☐ Separated			
Name <i>(First, Middle, Last)</i>		Birth Date <i>(MM/DD/YYYY)</i>	
Street Address		City	State Zip Code
Phone Number:		Household Size <i>(Patient, Spouse & Dependents)</i>	
Employment Status: ☐ Full Time ☐ Part Time ☐ Self-Employed ☐ Unemployed ☐ Student ☐ Retired		Employer:	
Hire Date: <i>(MM/DD/YYYY)</i>	How Often Paid: ☐ Weekly ☐ Bi-Weekly ☐ Monthly ☐ Bi-Monthly		Are you claimed on another tax return? ☐ Yes ☐ No If yes, provide tax return of those claiming you.
Unemployed: <i>(MM/DD/YYYY)</i> From: To:		Average Gross Monthly Income: \$	Monthly SSI/SSDI: \$

SPOUSE (If applicable)		
Name <i>(First, Middle, Last)</i>		Birth Date <i>(MM/DD/YYYY)</i> Phone Number:
Employment Status: ☐ Full Time ☐ Part Time ☐ Self Employed ☐ Unemployed ☐ Student ☐ Retired		Employer Name:
Hire Date: <i>(MM/DD/YYYY)</i>	How Often Paid: ☐ Weekly ☐ Bi-Weekly ☐ Monthly ☐ Bi-Monthly	Are you claimed on another tax return? ☐ Yes ☐ No If yes, provide tax return of those claiming you.
Unemployed: <i>(MM/DD/YYYY)</i> From: To:		Average Gross Monthly Income: \$ Monthly SSI/SSDI: \$

DEPENDENTS (If more than four dependents use a separate page)				
Full Name		Relationship	Birth Date <i>(MM/DD/YYYY)</i>	Claimed as a Dependent on Taxes
1.				☐ Yes ☐ No
2.				☐ Yes ☐ No
3.				☐ Yes ☐ No
4.				☐ Yes ☐ No

OTHER MONTHLY INCOME (Please attach copies of your documents to support this income)					
Other Wages	\$	Rental Income	\$	Alimony/Child Support	\$
Pension	\$	Disability Income	\$	Unemployment	\$
Misc. Income	\$	Veterans Benefits	\$	Interest/Dividends	\$

AUTO/MOTORCYCLE/RECREATIONAL VEHICLES			
TYPE/MAKE/MODEL/YEAR	MONTHLY PAYMENT	ESTIMATED VALUE	UNPAID BALANCE
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

PRIMARY EXPENSES:			
TYPE	MONTHLY PAYMENT	ESTIMATED VALUE	UNPAID BALANCE
Rental Payment	\$	\$	\$
Primary Home	\$	\$	\$
2 nd Mortgage	\$	\$	\$
Secondary/Vacation Home/Land	\$	\$	\$

☐ None – Please explain why you have no rent or mortgage:

ASSETS			
Checking Balance	\$	Savings Balance	\$
Stocks/Bonds/CD	\$	401K/403B	\$
Other	\$	Other/HSA/FSA	\$

CERTIFICATION: I certify the preceding income/expense information is true and correct. I understand if I knowingly provide untrue information in the application, I will be ineligible for financial assistance and the financial assistance granted to me may be reversed and I will be responsible for the medical bills.

SIGNATURE REQUIRED IN ORDER FOR APPLICATION TO BE PROCESSED	
Patient/Responsible Party Signature	Date:
Spouse (If applicable)	Date: